



Target Vs Best Price

Herbert Percy Miller



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Konzeption eines integrierten Value Managements am Beispiel der Telekom Austria Manfred Egger, 2005-09-05
Inhaltsangabe Einleitung Die Telekom Austria kommunizierte bereits vor Jahren die Langfristige Steigerung des Unternehmenswertes als oberstes Gruppenziel an den Kapitalmarkt Im Jahr 2004 ging folgende Meldung durch die Medien Die Telekom Austria will bis Ende 2005 in Südosteuropa expandieren ihre Marktpositionen im Festnetz und Mobilfunkbereich unter anderem durch neue Technologien und Geschäftsfelder ausbauen und damit den Wert des Unternehmens mittelfristig um 30 Prozent steigern kündigte Telekom Austria Vorstand Heinz Sundt am Dienstag vor Journalisten an APA 2004 10 05 13 21 Erfreulicher Weise definierte die Telekom Austria einen messbaren Zielwert der als oberstes Gruppenziel des Unternehmens identifiziert werden konnte Damit erhielt das abstrakt gehaltene Ziel Langfristige Steigerung des Unternehmenswertes eine konkrete Aussagekraft In meiner Verantwortung als Leiter Corporate Planning in der Telekom Austria vermag ich zu beurteilen dass das Management die Steigerung des Unternehmenswertes als seine wichtigste Aufgabe ansieht Daher wurde ich beauftragt ein wohl überlegtes Konzept zu erstellen um das Ziel Maximierung des Shareholder Values in ihrer gesamten Komplexität transparent darzustellen das Ziel methodisch auf die Segmente herunterzubrechen und schlussendlich die Zielerreichung relativ mit der Entwicklung des Marktes und der Peer Group zu bewerten Daraus entstand meine Motivation mich mit der Problemstellung Maximierung des Shareholder Values im Rahmen meiner Masterthesis auseinander zu setzen Ich werde eine Konzeption eines integrierten Value Managements am Beispiel der Telekom Austria vorstellen Das Value Management ist ein System der wertorientierten Unternehmensführung in dem der Prozess der strategischen Wertschaffung der operativen Wertnutzung und der Transformation in eine externe Wertsteigerung miteinander verknüpft werden Die zwei wesentlichen Punkte an diesem Ansatz sind Die Steigerung des Shareholder Values steht im Mittelpunkt aller Managemententscheidungen im Sinne der Eigentümer Der Link zwischen Intrinsic und External Value Creation Problemstellung Ziel dieser Arbeit ist es auf Basis aller in dieser Masterthesis gewonnen Erkenntnisse aus Theorie und Praxis ein Konzept eines Value Managements zu erstellen das die Beantwortung folgender 8 Fragen erlaubt Was bedeuten Intrinsic und External Value Creation Was sind die relevanten Steuerungsgrößen Wie sieht Hostile Takeovers United States. Congress. Senate. Committee on Banking, Housing, and Urban Affairs, 1987

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