

Tariffs on Pharma & MedTech may drive costs & limit access to drugs & medical technologies

INCREASE IN CONSUMER PRICE

Cost of certain cancer therapies is expected to rise by \$8,000 to \$10,000 for a standard 24-week treatment, while generic drug prices may increase from 82 to 94 cents per pill, potentially raising out-of-pocket expenses for consumers

INCREASED COST OF APIs & RAW MATERIALS

Tariffs could threaten profitability of cheap generic drugs manufacturers, which already have thin profit margins. Average margins for generics have dropped from 18% in 2019 to 11% in 2024

SHORTAGE OF CRITICAL EQUIPMENT

With ~70% of medical devices manufactured outside the US, tariffs are disrupting supply chains leading to financial strain on healthcare systems, particularly mid-sized & rural providers, with 1 in 5 rural hospitals delay equipment upgrades due to pricing spikes



STRAIN ON R&D INVESTMENTS

US tariffs are projected to add \$46 Bn in costs to the pharmaceutical industry, prompting major companies to reassess financial priorities & realign R&D budgets

SUPPLY CHAIN DISRUPTIONS

In response to growing tariff impacts, many giants are reshoring manufacturing by pledging billions to reshore their facilities in US (such as J&J & Eli Lilly) whereas some companies are expanding scenario-based planning to anticipate future disruptions (Stryker)

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