

Tesla Inc. Financial Modeling

(All Data is in Millions \$, Except Per Share Information)



Historicals

Forecasts

FY 2020 FY 2021 FY 2022 FY 2023 FY 2024 FY 2025 FY 2026 FY 2027

Revenue

Blue is for Constants

Automotive sale	24,604	44,125	67,210	73,931	81,374	89,457	98,403	1,08,243
Automotive regulatory credits	1,580	1,465	1,776	1,989	2,228	2,495	2,795	3,130
Automotive leasing	1,052	1,642	2,476	3,714	5,571	8,357	12,535	18,803
Energy generation and storage	1,994	2,789	3,909	5,473	7,662	10,771	15,017	21,024
Services and other	2,306	3,802	6,091	9,746	15,593	24,549	39,918	63,869
Total revenues	31,536	53,823	81,462	94,852	1,12,378	1,36,983	1,68,666	2,15,067

Black is for Formulas

Green is for Linkages

Cost of revenues	19,096	32,415	49,599	54,709	60,180	66,198	72,818	80,099
Automotive sales	543	978	1,509	1,691	1,894	2,121	2,375	2,660
Automotive leasing	1,976	2,918	3,621	5,090	7,125	9,975	13,966	19,553
Energy generation and storage	2,671	3,906	5,880	9,453	15,125	24,700	38,720	61,953
Services and other	24,906	40,217	60,609	70,942	84,324	1,02,494	1,27,879	1,64,264
Total cost of revenues	24,906	40,217	60,609	70,942	84,324	1,02,494	1,27,879	1,64,264
Gross profit	6,630	13,606	20,853	23,910	28,054	33,489	40,787	50,802

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Rough Guides



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