

GLOBAL PHARMACEUTICAL MANUFACTURING MARKET OVERVIEW



KEY PLAYERS

- > AstraZeneca
- > Eli Lilly and Company
- > F. Hoffmann-La Roche Ltd.
- > GlaxoSmithKline plc
- > Johnson & Johnson
- > Lonza
- > Merck & Co. Inc.
- > Novartis AG
- > Others

DRIVERS

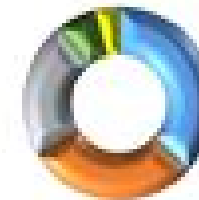
- Growing pharmaceutical R&D spending
- Increasing incidences of chronic disorders

MARKET SIZE

2021
425.9 (USD Billion)
15.9% CAGR
(2022-2030)

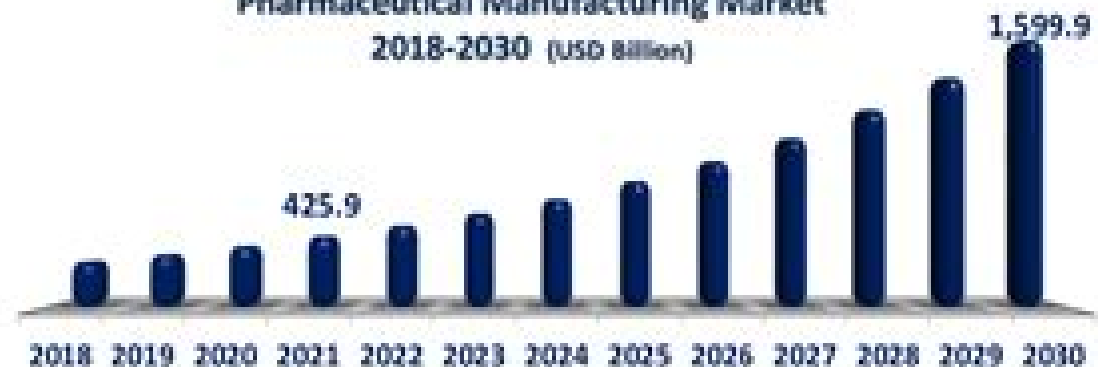
MARKET BY REGION

2021



- North America
- Europe
- Asia-Pacific
- Latin America
- The Middle East & Africa

Pharmaceutical Manufacturing Market 2018-2030 (USD Billion)



RESTRAINTS

- Pricing pressure on pharma companies
- Challenges pertaining pharma supply chain

Pharmaceutical Industry In The Global Market

Chao Zhang



Pharmaceutical Industry In The Global Market:

The Global Pharmaceutical Industry Daniel Hoffman, Allan Bowditch, 2020-07-06 The pharmaceutical industry long thought of as a recession proof investment now faces a day of reckoning The reasons for this impending downfall are not hard to discern The prices the industry charges for its prescription drugs have escalated at four to five times the cost of living increases during the past two decades and have reached a point where 30% of Americans must choose between filling a prescription paying for housing and buying food This has brought about public pressure on governments around the world to control drug prices yet the world s twenty largest pharma companies realized 80% of their growth as a result of exorbitant price hikes Pharma currently enjoys its extraordinary profitability by exploiting the world s most vulnerable populations Yet even their ability to increase prices in the face of falling demand does not satisfy their profit demands The breadth and depth of pharma s marketing transgressions exceed those of any other industry and have now reached a point where authorities around the world have found it necessary to take legal action against its violations Drastic change is needed if the pharmaceutical industry can equitably advance the health of the world s population and regain public esteem This book illustrates the range and extent of pharma s violations and addresses the actions that should be implemented in order to make the drug industry a more constructive less venal part of contemporary society It will be of interest to researchers academics practitioners and students with an interest in the pharmaceutical industry healthcare management regulation and bioethics

OECD Health Policy Studies Pharmaceutical Pricing Policies in a Global Market OECD, 2008-09-24 This report assesses how pharmaceutical pricing and reimbursement policies have contributed to the achievement of certain health policy objectives and it examines the national and transnational effects of these policies *Global Competitiveness of U.S. Advanced-technology Manufacturing Industries* , 1991 , Prescription Drug Rebate Program United States.

Congress. House. Committee on Energy and Commerce. Subcommittee on Health and the Environment, 1992 **The**

Commercial Use of Biodiversity Kerry Ten Kate, Sarah A Laird, 2019-09-18 Originally published in 1999 The Commercial Use of Biodiversity examines how biodiversity and the genetic material it contains are now as valuable resources Access to genetic resources and their commercial development involve a wide range of parties such as conservation and research institutes local communities government agencies and companies Equitable partnerships are not only crucial to conservation and economic development but are also in the interests of business and often required by law In this authoritative and comprehensive volume the authors explain the provisions of the Convention on Biological Diversity on access and benefit sharing the effect of national laws to implement these and aspects of typical contracts for the transfer of materials They provide a unique sector by sector analysis of how genetic resources are used the scientific technological and regulatory trends and the different markets in Pharmaceuticals Botanical Medicines Crop Development Horticulture Crop Protection Biotechnology in fields other than healthcare and agriculture and Personal Care and Cosmetics Products This will be an

essential sourcebook for all those in the commercial chain from raw material collection to product discovery development and marketing for governments and policy makers drafting laws on access and for all the institutions communities and individuals involved in the conservation use study and commercialisation of genetic resources *Global Supply Chains in the Pharmaceutical Industry* Nozari, Hamed, Szmelter, Agnieszka, 2018-11-09 In a rapidly growing global economy where there is a constant emergence of new business models and dynamic changes to the business ecosystem there is a need for the integration of traditional new and hybrid concepts in the complex structure of supply chain management Within the fast paced pharmaceutical industry product strategy life cycles and distribution must maintain the highest level of agility Therefore organizations need strong supply chain capabilities to profitably compete in the marketplace *Global Supply Chains in the Pharmaceutical Industry* provides innovative insights into the efforts needed to build and maintain a strong supply chain network in order to achieve efficient fulfillment of demand drive outstanding customer value enhance organizational responsiveness and build network resiliency This publication is designed for supply chain managers policymakers researchers academicians and students and covers topics centered on economic cycles sustainable development and new forces in the global economy **Global Competitiveness in the Pharmaceutical Industry** Madhu Agrawal, 1999-09-03 Examine the global pharmaceutical industry and the effect of national regulatory economic and market environments on the competitiveness of the industry This unique book is the only empirical study that examines the effects of the national environment on the competitiveness of a country's pharmaceutical industry This informative book explores such topics as the types of comparative advantages that firms use for developing competitive advantages and what strategic choices firms should make when collaborating with international firms Public policy implications with respect to the economic environment are also discussed to give you a complete look at the international pharmaceutical industry *Global Competitiveness in the Pharmaceutical Industry* recognizes pharmaceutical industries as being of great social and public importance to all countries since so many life saving drugs have emerged from pharmaceutical laboratories over the past four decades By helping to combat many fatal diseases and eradicate others drug producers have helped to positively alter mortality patterns in many parts of the world thus making companies compete to provide many important medicines The unique research presented in this book examines the determinants of global competitive advantage in the pharmaceutical industry by answering such questions as Which factors stimulate or inhibit a nation's pharmaceutical industry to be globally innovative Which factors stimulate or inhibit diffusion of pharmaceutical innovations NECs into its markets Are there differences between industrialized and developing countries with respect to factors that affect innovation and global competitiveness in the pharmaceutical industry *Global Competitiveness in the Pharmaceutical Industry* makes several theoretical empirical and methodological contributions which lead to results and generate important managerial and public policy implications You will find a comprehensive overview of the nature of global competition in the pharmaceutical industry and its evolution in the

post World War II period Global Competitiveness in the Pharmaceutical Industry provides you with an in depth understanding of the dynamics and importance of the global pharmaceutical market **Pfizer and the Challenges of the Global Pharmaceutical Industry** Axel Jörn,2016-07 This Case Study defines the global pharmaceutical industry and its boundaries analyses the profitability attractiveness of the global pharmaceutical industry by using M E Porters Five Forces Model and answers the questions what overall industry trends can be identified and how the profitability attractiveness of the industry will change in the future Furthermore it explains and evaluates Pfizer s new strategy and examines what Pfizer did in the recent years to maintain their profitability The Ethical Pharmaceutical Industry and Some of Its Economic Aspects ,1977 **Global Marketing Management Update** Masaaki (Mike) Kotabe,Kristiaan Helsen,1998 For further information on this book visit the website at www.wiley.com/college/kotabe **Global Issues in Pharmaceutical Marketing** Lea Prevel Katsanis,2015-07-16 Global Issues in Pharmaceutical Marketing presents a balanced research based perspective combined with a practical outlook on the current issues faced by the ethical biotech and generic segments of the pharmaceutical industry It integrates an analytical approach with a global view to examine such issues as market access digital marketing emerging markets branding and more The book covers not only the North American and Western European markets but focuses on non Western markets such as Latin America and Asia Each chapter is written as an individual essay about a given issue and where relevant original cases are provided to illustrate how these issues are currently managed by the global industry This book offers a thoughtful and thorough description of the industry s current situation and integrates the latest scholarly and industry research from different disciplines in one place for convenient reference It may be used in the following ways To stimulate class discussions and inspire new streams of research for academics and graduate students To introduce the industry to those interested in a career to orient new industry hires or to provide experienced practitioners with current research that will enhance their knowledge To provide an understanding of the industry for those in the healthcare sector such as physicians pharmacists as well as medical and pharmacy students and To present recent and relevant research for those in government public or private payers and public policy environments to facilitate their decision making This book will prove to be a useful resource and an important source of information for academics and their students professionals and policymakers around the world The World Health Market David Tucker,1984 **International Directory of Company Histories** Tina Grant,Thomas Derdak,2002 Multi volume major reference work bringing together histories of companies that are a leading influence in a particular industry or geographic location For students job candidates business executives historians and investors *Pharmaceutical Market Access in Emerging Markets* Güvenç Koçkaya,Albert Wertheimer,2016-10-20 The definition of Market Access was first reported by the World Trade Organization as to open markets for trade and improve transparency reciprocity and non discrimination in international trade Pharmaceutical Market Access is different and it could be defined as achieving the optimal price for a product or service and or the maximum

reimbursement for the approved target population with no restrictions on funding for the medical technology By the way Market Access is not only the market authorization but it also includes overlapping activities like pricing health technology assessment formulary and reimbursement Market Access is one of the most important activities for pharmaceutical companies and emerging countries represent an important opportunity for launching new products It was reported that the Compounded Average Growth Rate CAGR was 6 0% in the period 2011 2017 and expected sales exceeding 1 1 trillion USD by 2017 for emerging countries Furthermore CAGR 2008 2012 for recently launched pharmaceuticals were 9 8% for emerging countries and 1 5% for the top 8 developed countries The Market Access processes in the most important emerging countries in the selected regions are defined in this book with the aim to help local experts local government officers headquarter managements and everyone who want to learn more about healthcare system and health policies pathways of Market Access mapping and structure of decision makers challenges and catalyzers for Market Access in the emerging countries

F & S Index International Annual ,1995 *Who's who in the World Herbal Medical Industry* ,1993 **U.S. Industry & Trade Outlook** ,2000 **Biotechnologies in Developing Countries: International co-operation** Albert Sasson,1993 *The Equitymaster Stock Market Yearbook* ,2002

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