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Structure Governance Implications abstract Igniting in 2005 the discussion about highly leveraged transactions conducted by financial institutions became a matter of great controversy in German politics as well as in the media Fuelled by an influential voice in politics LBO firms became the face of capitalism s evil by calling them a Heuschrecke an animal much feared in history for its exploitive behaviour and risks to the mediaeval agrarian economy Die Zeit 2005 In terms of today s Heuschrecke according to public voice downsizing and raiding represent the major risks attributed Empirics show that the risk of downsizing in LBOs is falsified and that the occurrence of raids is rather irrelevant in today s buyout universe However even if both risks held each would exhibit a comparably low impact on the economy as a whole Contrary the empirically evident high impact risk of over indebtedness in leveraged transactions is widely neglected The negligence of this risk issue is dangerous particularly with regard to the recent developments in the LBO industry debt capital markets and the world s economy First analysing the latest LBOs conducted it appears that the historical failures such as the buyouts of Revco and RJR Narbisco are widely forgotten as gearing ratios have become aggressive again Second the subprime crisis which was exported from the US real estate sector into global capital markets caused liquidity shortages AA rated banks were not willing to lend money to their equally rated peers anymore which led to a credit crisis This credit crunch provoked t

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